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If you have sold or otherwise transferred all of your registered holding of Ordinary Shares, please forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected, for delivery to the purchaser or transferee. If you have sold or otherwise transferred part of your holding of Ordinary Shares, please consult the stockbroker, bank or other agent through whom the sale or transfer was effected.

This supplementary letter should be read in conjunction with the circular to shareholders dated 12 November 2019 (the "Circular"). The definitions set out in the Circular continue to apply in this letter, unless the context otherwise requires. If there is a conflict between the terms of the Circular and the terms of this letter, the terms of this letter shall prevail.

LETTER FROM THE INTERIM CHAIRMAN

INFRASTRATA PLC

(Incorporated and registered in England and Wales under the Companies Act 2006 with registered number 06409712)

14 November 2019

Dear Shareholder,

Supplemental letter to the Circular dated 12 November 2019

I am writing further to my letter to you in the Circular and the Company's announcement at 7.00 a.m. on 11 November 2019. In particular, I wish to update Shareholders on the terms of the short-term financing.

On 11 November 2019, the Company announced that it will draw down the second tranche of the debt facility provided by YA II PN Ltd and Riverfort Global Opportunities PCC Limited ("**Lenders**") under the Bridging Loan for a sum of £500,000 (after costs and initial interest payment) ("**Second Draw**"). Further to that announcement, the Company clarifies that, whilst the original terms of the Bridging Loan provided for the Second Draw to be convertible, as announced on 1 October 2019, the Bridging Loan was amended on 13 November 2019 (the "**Amendment**") such that the Second Draw is not convertible save in the event of default, as set out in the Company's announcement on 11 November 2019. In addition, instead of the fixed interest of £40,000, a fixed sum of interest of 8 per cent. of the gross amount of the Second Draw (being £555,555.57) is payable, with half of this sum deducted from the advance of the Second Draw and the balance on repayment of the outstanding principal amount. Further, the Bridging Loan will now be repayable in full on the date that is three months from the date of draw down, namely 14 February 2020. Otherwise the terms of the Second Draw remain consistent with the Company's announcement on 11 November 2019.

As previously announced, the Lenders will be entitled to warrants over new Ordinary Shares pursuant to the terms of the Second Draw and accordingly, warrants over 52,083,334 new Ordinary Shares will now be issued to the Lenders with an exercise price of 0.48 pence per share, which is 150 per cent. of yesterday's closing price of Ordinary Shares.

Thank you for your continued support as a shareholder of InfraStrata plc.

Yours Sincerely

John Wood

Chief Executive & Interim Chairman